

14 January 2022
Company Announcements Office
ASX Limited
Level 40
152 – 158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Carnaby Resources Limited (**ASX:CNB or the Company**) advises that the Company issued the following 1,080,000 ordinary fully paid shares (**Shares**) on 14 January 2022 on the exercise of:

- (a) 830,000 unlisted options exercisable at \$0.16 on or before 30 June 2022; and
- (b) 250,000 unlisted options exercisable at \$0.12 on or before 30 June 2023;

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act ("the Act"):

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' under section 708A(7) and (8) of the Act.

This announcement has been authorised for release by the Board.

Greg Barrett
Company Secretary