

17 August 2020
Company Announcements Office
ASX Limited
Level 40
152 – 158 St Georges Terrace
PERTH WA 6000

RETRACTION OF INVESTOR PRESENTATION

On 17 August 2020 Carnaby Resources Limited (the **Company**) released an announcement to the ASX titled “Exploration & Development Update Investor Presentation” (**Presentation**).

Slide 4 of the Presentation included incorrect information regarding the “Tails Sale Proceeds Remaining”, which were disclosed as being \$6.0 million. Following receipt of an amount \$1.25 million as scheduled on 14 August 2020, the correct balance of the Tails Sale Proceeds

The Company would like to retract the Presentation. Accordingly, the Presentation should be disregarded and investors are advised not to rely on the information contained in the retracted statements for their investment decisions.

A replacement and corrected presentation is attached.

Ben Larkin
Company Secretary
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